



ELCIC Pension Plan Beneficiary Designation Form

Member Information

First name		Last name		Member Number	
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Beneficiary Appointment – ELCIC Pension Plan

Members with a Spouse

A member's spouse is entitled to the member's ELCIC Pension Plan account if the member dies before the account is settled. You may, but do not need to list your spouse as a beneficiary as this is a legislated entitlement unless waived in accordance with legislation or if at the time of death, you were living separate and apart due to relationship breakdown. Please be aware that the designation of your spouse as the beneficiary will not be revoked or changed automatically by any future marriage or divorce. Consider listing a beneficiary(ies) in the event your spouse predeceases you.

Members without a Spouse

If the member does not have a spouse at time of death or if the spouse has waived their entitlement in accordance with legislation, then the beneficiary(ies) designated on this form will receive the member's ELCIC Pension account.

Beneficiary Designation

Please be aware that the entitlement of any beneficiary who predeceases you will revert to your surviving beneficiaries in equal shares (not the deceased beneficiary's heirs). If there is no surviving beneficiary, the entitlement will revert to the contingent beneficiary in the next section.

First name	Last name	Date of Birth	Address	Relationship	S.I.N.	% share

Contingent Beneficiary

You may wish to designate a contingent beneficiary(ies) to receive your pension account entitlement if all the primary beneficiary(ies), named above should die before you. In that event, a contingent beneficiary will automatically be entitled to the benefit that would have been payable to the primary beneficiary(ies). If you have not named a contingent beneficiary, then your estate becomes the contingent beneficiary.

First name	Last name	Date of birth	Address	Relationship	S.I.N.	% share

Trustee Appointment for Minor(s)

Trustee appointment for minors – please complete if any beneficiaries are under 18 years of age

First name	Last name	Phone number	Address	Relationship

If living, shall be and is hereby appointed trustee to receive and disburse any monies payable hereunder to child(ren) aforesaid during minority. Failing such trustee, the duly appointed guardian of such minor child(ren) shall be appointed as trustee. Payment so made to said trustee shall discharge the payer to the extent of such payment.

Authorization and Acknowledgements

I hereby revoke all previously designated beneficiaries and appoint the aforesaid to receive any pension entitlement payable in the event of my death, subject always to the provisions of any law or government regulations. In the absence of a new beneficiary designation made by me and duly filed with the administrator under this plan, this beneficiary designation shall be valid.

Member signature	Date
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